

FORM G
INVITATION FOR EXPRESSION OF INTEREST FOR NAMI STEEL PVT LTD OPERATING IN
STEEL INDUSTRY AT SANAND, AHMEDABAD

Under Regulation 36A (1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

RELEVANT PARTICULARS							
1.	Name of the corporate debtor	Nami Steel Private Limited CIN: U27100GJ2012PTC071270 PAN: AAECN0653R					
2.	Address of the registered office	Reg. office: Survey No. 316-P, 317-P, 342-P & 343-P. Nano Ford Road, Opp. Chharodi Railway Station, Sanand, Ahmedabad, Gujarat – 382110.					
3.	URL of website	https://namisteel.com/					
4.	Details of place where majority of fixed assets are located	At the address mentioned in point no. 2					
5.	Installed capacity of main products/ service*	Sr. No.	Description	Melting induction	Melting cumulative with AOD*	Rolling	Bright bar
		Metric tonne per month					
		1	Installed	2400	3100	4500	200
		*AOD Melting (cumulative with Induction) can be achieved only in tandem with induction melting.					
6.	Quantity and value of main products/ services sold in last financial year ^{Note1}	As per provisional financial statements as on March 31, 2023: Sale of Job Work: 11,135,911 Kgs having sale value Rs. 64,245,206/- excluding GST Sale of products: 1. S.S. Billets: 571,545 Kgs having sale value Rs. 51,121,413/- excluding GST. 2. S.S. Rolled Flat: 557,895 Kgs having sale value Rs. 60,666,970/- excluding GST. 3. S. S. Rolled Round Bright Bars, S.S. Round Bar, S.S. Wire Rod: 9,85,050 Kgs having sale value Rs. 10,75,21,943/- excluding GST. 4. Others products: having sale value Rs. 1,23,21,080/- excluding GST.					
7.	Number of employees/ workmen ^{Note1}	As on Insolvency Commencement Date: Employee/workers: 122 Contract workers: 127					
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	Physical address: Naman Midtown, B Wing, 1106, 11 th Floor, Behind Kamgar Kala Kendra, Senapati Bapat Marg, Elphinstone West, Mumbai City, Maharashtra, 400013 Email Id: cirnamisteel@gmail.com Detailed Invitation for submission of EOI inter-alia comprising eligibility criteria and other requisite details will be available at https://namisteel.com/ .					
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	As mentioned in point no. 8 above					
10.	Last date for receipt of expression of interest	July 10, 2023					
11.	Date of issue of provisional list of prospective resolution applicants	July 20, 2023					
12.	Last date for submission of objections to provisional list	July 25, 2023					
13.	Process email id to submit EOI	Process specific email id: cirnamisteel@gmail.com					

Notes:

- The plant is given on business conducting agreement to a party for operations from January 12, 2023 and the employees are engaged by the business conducting party in their operations.

2. The Resolution Professional ("RP") on the instructions of the Committee of Creditors ("COC") shall have discretion to change the criteria for the EOI at any point of time.
3. The RP / COC reserves the right to cancel or modify the process / application without assigning any reason and without any liability whatsoever.
4. Detailed invitation for expression of interest specifying eligibility criteria, ineligibility norms under section 29A of Code, last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process etc. is available at the Physical address provided in sr. no. 8 above and can also be requested through email on cirpnamisteel@gmail.com and is hosted on the website of the Corporate Debtor at <https://namisteel.com/>
5. The timeline is subject to any modification by CoC and extension/exclusion of CIRP period by Adjudicating Authority on application by RP on approval of CoC, if any.



Sd/-

Mr. Udayraj Patwardhan

IP Registration No.: IBBI/PA-001/IP-P00024/2016-17/10057

**Authorisation for assignment no. - AA1/10057/02/020124/105347
(valid till January 02, 2024)**

Registered Address of the Resolution Professional:

Naman Midtown, B Wing, 1106, 11th Floor, Behind Kamgar Kala Kendra,
Senapati Bapat Marg, Elphinstone West, Mumbai City, Maharashtra, 400013

Resolution Professional For Nami Steel Pvt. Ltd

Date: June 19, 2023

Place: Pune