

**NOTICE INVITING EXPRESSION OF INTEREST / PROPOSAL FOR CONDUCTING BUSINESS AND RUNNING OPERATIONS AT STEEL PLANT AT SANAND, AHMEDABAD**

This is in the matter of Nami Steel Private Limited (CIN: U27100GJ2012PTC071270) owning and operating steel plant having the following configuration:

Sr No	Description	Melting induction	Melting cumulative with AOD*	Rolling	Bright bar
		Metric tonne per month			
1	Installed	2400	3100	4500	200

\*AOD Melting (cumulative with Induction) can be achieved only in tandem with induction melting.

Nami Steel Private Limited (“Corporate Debtor”) is undergoing Corporate Insolvency Resolution Process vide Hon’ble National Company Law Tribunal, Ahmedabad order dated August 16, 2022 bearing no. order no. CP (IB) 236/NCLT/AHM/2021. The Committee of Creditors has resolved for liquidation of the Corporate Debtor, the said application was filed before the Hon’ble NCLT, Ahmedabad Bench and the same is *sub-judice*.

With this background, the Resolution Professional under instructions of the Committee of Creditors hereby invites expression of interest from interested parties for conducting the business and running the operations at steel manufacturing plant of corporate debtor located at Survey no. 316-p, 317-p, 342-p & 343-p. nano ford road, opp. Chharodi railway station, Sanand, Ahmedabad, Gujarat, 382110.

Expression of Interest will be accepted only electronically in password protected file. All relevant details, including specification, eligibility criteria, Refundable Security Deposit, terms and conditions etc. are available in the process document that is hosted on the website of Corporate Debtor i.e. <https://namisteel.com/> which can be downloaded by interested parties free of cost. The EOI should be submitted via email on [cirpnamisteel@gmail.com](mailto:cirpnamisteel@gmail.com) and in original in hard copy at the address mentioned hereinbelow for correspondence as per the process document.

The following are the relevant timelines: -

Sr. No.	RELEVANT PARTICULARS	TIMELINE
1.	Last date for receipt of expression of interest	Saturday, February 10, 2024
2.	Last date of the site visit by the interested parties who have submitted EOI	Friday, February 16, 2024
3.	Last date for submission of Bid	Saturday, February 17, 2024

Late/Delayed/Non submission of originals may result in rejection of EOI. The EOI must be submitted by the interested parties latest by February 10, 2024.

**Notes:**

1. The registered address with IBBI is currently under consideration for change. Meanwhile, please use the correspondence address provided below for all communication and bid submissions related to the process document.
2. The timeline may be subject to any modification by RP/CoC. Any changes in the timeline shall be updated on the website of Corporate Debtor <https://namisteel.com/> Kindly visit the website regularly for any updates.
3. The Resolution Professional (“RP”) on the instructions of the Committee of Creditors (“COC”) shall have discretion to change the criteria for the EOI at any point of time.
4. The RP / COC reserves the right to cancel or modify the process / application without assigning any reason and without any liability whatsoever.

Sd/-

**Mr. Udayraj Patwardhan**

IP Registration No.: IBBI/IPA-001/IP-P00024/2016-17/10057

**Resolution Professional of Nami Steel Pvt Ltd**

(Note 1) **Registered Address of the Resolution Professional:**

Naman Midtown, B Wing, 1106, 11<sup>th</sup> Floor, Behind Kamgar Kala Kendra,  
Senapati Bapat Marg, Elphinstone West, Mumbai City, Maharashtra, 400013

**Authorisation for assignment No.** - AA1/10057/02/181224/106611 (valid till December 18, 2024)

(Note 1) **Address for Correspondence:**

Kohinoor Square, West Tower, B Wing, Zeus, 4407, 44<sup>th</sup> Floor,  
N.C. Kelkar Road, Shivaji Park, Dadar (West), Mumbai -400028.

**Process specific Email Id for correspondence: [cirpnamisteel@gmail.com](mailto:cirpnamisteel@gmail.com)**

Date: February 02, 2024

Place: Nashik